

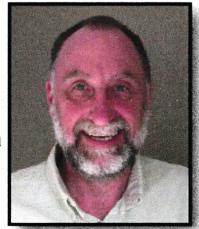


ANNUAL REPORT 2010

*Giving Today.....
Growing Forever*

Message from Board Chair

The Oxford Community Foundation strives to enhance the quality of life for all in Oxford County ...to make a lasting positive difference. 2010 was no exception. As you will see later in this report, we were able to assist with a broad spectrum of needs in Oxford ranging from children and youth to preserving history and the environment.



We rely on the generosity of many people and organizations to be able to continue our work. Thanks to a donation from the Ontario Trillium Foundation we were able to hire Keith Hudson as our new part-time Executive Director. Keith has quickly become a welcome and keen member of our team. Also in 2010 we achieved our goal of fifty members in the Founders' Circle (listed later in this report). These people will forever be remembered as critical building blocks of our foundation. Our endowed funds continue to grow as a result of generous donations and careful investment strategies. The support of Woodstock and District Developmental Services, by providing us with office space, remains a critical service for us. Board members, office help, investment specialists and donors. Thanks to all who have helped in the past year!

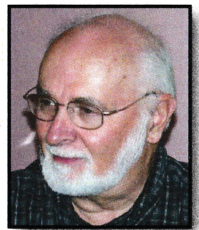
2010 has marked another year of significant growth for us. With a renewed emphasis on increasing our endowed funds and our community outreach, I look forward to 2011 as another bright year in the building of OUR community foundation.

Don Taylor
Chairperson of the Board

Message from Executive Director

I wish to thank the Board of Directors and the Donors for the honour of serving as your Executive Director. These first eight months have flashed by.

I wish to take this opportunity to publically thank Doug Eckel, and Carole Wilson for their assistance with respect to financial matters.



Besides the excitement of having the Hawkins Family Memorial Family Fund added to our list of endowments, the Foundation undertook the reading of Charles Dickens' "The Christmas Carol" as a fund raiser and a way to make the Foundation better known in the community. Special thanks to Don Taylor for helping to make a Christmas Parade Float to advertise the event and to Tanya Murray and Jim Pickard for staffing the float. I wish to offer a special thank you to Brain George for Directing and reading in this production and to all the readers and the St. Paul's Presbyterian Church of Ingersoll's Praise Team for the music. Fund raising can be fun!

The support the Board has provided in this transitional process has been exceptional and a special thank you to President Don Taylor for his availability and guidance.

Keith Hudson
Executive Director

VISION

*To enhance the quality of life throughout Oxford County
by fostering community philanthropy.*

WHAT IS OCF?

(Oxford Community Foundation)

Oxford Community Foundation is one of 178 community foundations across Canada established to be:

- the steward of funds, which are pooled in a permanent endowment to serve the Oxford community in perpetuity;
- the administrator of grants to a wide range of interests through registered charities committed to making a difference in the quality of life in the county;
- a leader in identifying needs and working with other community agencies to assist organizations and communities of interest. The Foundation acts as a catalyst for innovative approaches to connect people and causes to make a difference in Oxford.

WHY CHOOSE OCF?

- We build permanent endowments that will benefit Oxford forever.
- We help donors create legacies, thereby promoting philanthropy in our community.
- We are a local organization with knowledge in a wide variety of local needs.
- We provide flexible giving options.
- We maintain donor intent when community needs and organizations change.
- We multiply the impact of gifted dollars by pooling them with other gifts and grants.
- We assist donors with options which may provide significant tax benefit.
- We look after the administration and required reporting related to your legacy.

There are a variety of ways to create a legacy:

- * cash
- * securities
- * life insurance
- * bequests
- * other more complex asset transfers such as property and remainder trusts.

Oxford Community Foundation

Operating Statement December 31, 2010

Revenue	2010		2009	
	Operating	Endowment	Operating	Endowment
Endowments, Donations & Fundraising	5944	50372	6,837	39,188
Investment Income (Loss)	583	18723	7,173	23,594
Trillium Grant	22014			
Other Income - Administration Fees	3438		2,587	
	<u>31,979</u>	<u>69,095</u>	<u>16,597</u>	<u>62,782</u>
Expenditures				
Operating Expenses	39581		18,833	
Grants	1422	3478		
Administration Fee		3123	2,500	2,287
	<u>41,003</u>	<u>6,601</u>	<u>21,333</u>	<u>2,287</u>
Excess of Revenues over Expenditures	(9,024)	62,494	(4,736)	60,495
Funds Balances, beginning of the Year	58,289	228,950	63,025	168,455
Fund Balances, end of the Year	<u>49,265</u>	<u>291,444</u>	<u>58,289</u>	<u>228,950</u>

2010 GRANTS - \$4,400

1. Homestead Christian Care	\$500.00
2. Woodstock and District Developmental Services	\$500.00
3. Woodstock Navy League	\$600.00
4. Oxford County Trails Council	\$800.00
5. Fusion Centre Ingersoll	\$1,000.00
6. Drumbo & District Heritage Society	<u>\$1,000.00</u>
	<u>\$4,400.00</u>

Transfer from the Barry and Pat Smith Fund to the Thames Valley School Board \$320.00 for a Bursary to a secondary school student in a rural setting.



**Drumbo & District
Heritage Society**



**Fusion Youth Centre
Ingersoll**



**Homestead Christian
Care**



**Woodstock Navy
League**



**Oxford County Trails
Council**



**Woodstock District &
Developmental Services**

The Oxford Community Foundation offers a wide range of

DONOR DESIGNATED FUND

With a minimum donation of \$25,000 a donor may designate specifically the charitable causes they wish to support. These funds may either be anonymous or named. In the future, should the named causes no longer exist, the Foundation is bound to ensure that the original intent of the donor is met.

Pat and Barry Smith Family Fund

DONOR ADVISED FUND

With a minimum donation of \$50,000, a donor or designate may be involved in the decision making process regarding the disbursement of the interest from their funds. These funds may be either anonymous or named.

The Lessif Family Fund

FIELD OF INTEREST FUND

With a minimum donation of \$25,000 a donor may establish their own field of interest fund. Donors may designate the nature of the causes to be supported by their fund. These funds may either be anonymous or named.

Brian and Rosemary George Cultural Fund
The Oxford County Environmental Legacy Fund

COMMUNITY FUND

This fund accepts donations large or small and is designed to meet the changing needs of the County. Each year through an application process, the Board selects causes to be supported by the monies generated by this fund. For a minimum donation of \$10,000 a donor may have a named fund within the Community Fund.

Alabastine-Wilkinson Fund
Doug and Yvonne Eckel Fund

ONORS' NEEDS

options to the donor to be certain that their needs are met.

OPERATING FUND

This fund is used to support the day to day operation of the Foundation. Normally donations under \$2,500 are directed to this fund.

FUNDS HELD FOR OTHER

The Oxford Community Foundation will create a specific fund on behalf of another charitable organization. This frees the named charity from the responsibility of managing their fund and allows them to take advantage of the combined investment power of our Foundation. The monies currently generated through this type of fund are directed back to the named charity.

The Children's Aid Society of Oxford County

FLOW THROUGH FUND

The Foundation is prepared at times to use their resources to also act as a flow-through agent for someone wishing to make a donation to a particular cause. One benefit of this fund is that it allows a donor to maintain anonymity should they choose.

EMERGING FUND

Donors are welcome to create an emerging fund with an initial donation and a plan to reach the minimum required to achieve the threshold of one of the funds mentioned above.

**The Joland Family Fund
Ross and Fran McElroy Fund
Ken and Lynda Whiteford Fund
Hawkins Family Memorial Fund**

PROTECTING YOUR LEGACY

Paramount in our work is the responsible management of the funds entrusted to us. Our Board, along with a team of professional advisors, strives to maximize and protect your money. Since April of 2005, we have enjoyed an annualized return on our endowed funds of 6.39%

OUR DONORS

The Founders' Circle was successfully completed in 2010.
The following individuals and groups have become a member of this exclusive circle of supporters by making a donation of \$2,000 or more to the Oxford Community Foundation Founders' Circle.

OUR FOUNDERS' CIRCLE

Founding Endowment Funds	
<p>Alabastine-Wilkinson Family Brian and Rosemary George Douglas and Yvonne Eckel Pat and Barry Smith John and Elizabeth Lessif The Joland Family Ken and Lynda Whiteford Ross and Fran McElroy The Hawkins Family Memorial</p> <p style="text-align: center;">Founders' Circle Members</p> <p>Anonymous Donor Bartlett, Joan Cole, Jeff and Kelly Dorey, Byron and Bettianne Hedges Down, Edward Finlay, John B. and Mary Anne Silverthon Hardeman, Ernie Harding, Michael and Terry Chisholm IODE, Wingate Raiders Julian, Shirley Lawrence, Gene and Phyllis LeRoy, Paul and Heidi Lowes, David and Sherry Klosler, George</p>	<p>Mackesy, William and Mary MacKenzie, David and Lynda Macpherson, Rev. Harry and Camilla Martis, Carol Mason, Mike and Carmela McElroy, Dr. Ross and Frances McNamara, Jim and Linda Miettinen, Dr. Don and Lisa Mitchell, Jeff Murray, Tanya Ness-Jack, David and Helen Newell, Barbara Odumodu, Marie and Joseph Palmer, James Paquette, Bill and Jane Post, Don Parnell, Ken and Dianne Pow Laboratories Inc Reeves, Dr. Leonard Scotiabank Semeniuk, Betty and Bill Smith, Grant Soloman, Evan and Tammy Quinn Stewart, James and Louise Taylor, Don and Beth Thorn, Ted and Mary Weaver, Adalene Wormald, Dora</p>

OUR DONORS IN 2010

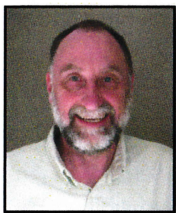
The existence of the Oxford Community Foundation is dependent on the kind generosity of the people of Oxford County. The Foundation would like to thank the following individuals for their contributions in 2010.

Abonyi, Juilus	Jesson, John	Ontario Milk
Albright, Ross	Jull, Russell	Transportation
Aucion, Madeleine	Leroy, Paul and Heidi	Association,
Bartlett, Lynda	Lessif, John & Liz	Oxford Mutual
Bell, Mary	Longworth (R.D.) Fu-	Insurance,
Bell, Richard	neral Home	Palmer, David
Bezaire, Larry	Kaniuk, Christine	Palmer, James
Bruder, Barry	King, John	Palmer, John
County of Oxford	Klosler, George	Pincombe, Robert
Darby, Helen	Landon, Deb	Piovesan, Angela
Debbelaer, Darren	Lowes, Betty	Pooley, Gwendolen
Down, Edward	Macpherson, Andrew	Pow, Shauna
Dufraimont, William	Maruri, Assunta	Pressman, Perry
Davis, Donald	Mason, Mike & Carmela	Smith, Barry
Fewster, Barry	Matten Health Clinic	Sparks, Susan
Fewster, Beverly	Mayberry, Thomas	Taylor, Don
Firefighters' Benefit	McGee, John	Taylor, Elizabeth
Fund	McNamara, TJ	Totten. Ronald
Fishwick, Inez	Miller, Donald	Van Leeuwen, Nikki
Gagnon, Philip	Moore, Robert	Van Lierop, John
George, Brian	Newell, Barbara	Vollmershausen, Lori
Goble, Wayne	Odumodo, Joseph, Marie	Vusich, Theresa
Hall, Russell,	Older, Mary	Whitechurch, Patricia
Harvey, Mary-Anne	Orth, Caroline	
Hedges, Bettianne	Orth, Wallace	
Hutchison, Robert	Overveld, Magriet	

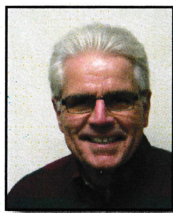
IN MEMORIAM DONATIONS

Donations can be made in memory of family members and friends who pass away. By honouring their loved ones by contributing to the Foundation, donors provide support to the community in perpetuity and a lasting tribute to their loved ones.

BOARD OF DIRECTORS AND STAFF



Don Taylor, Chair



Ken Whiteford, Vice Chair



Patrice Hilderley, Treasurer



**Rosemary George,
Secretary**



Liz Lessif, Grants Chair



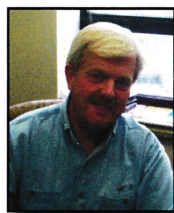
Cayley Hill, Director



Ted Thorn, Director



**Tanya Murray,
Chair of Media**



Jim Pickard, Director



**Mary Anne Silverthorn,
Director**



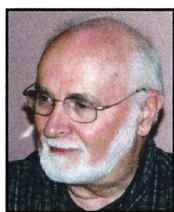
Bill Semeniuk, Director



**Diane Stuart, Past Chair
Ex - Officio**



**Kelly Gilson, Ex-Officio,
United Way of Oxford**



**Keith Hudson,
Executive Director**

A TRIBUTE TO RETIRING BOARD MEMBER



Ted Thorn joined the Foundation Board in 2007. He shared his expertise as an accountant, both as Treasurer and Chair of the Investment Committee. Ted, your time and commitment to the finances of the Oxford Community are greatly appreciated

Acknowledgements:

So much can be accomplished when we work together. The Foundation is indebted to our many committee volunteers and the following for their “in kind” support:

WDDS – office space and administrative equipment

Kate Brown/RBC Dominion Securities – funding the Annual Report

Doug Eckel and Carole Wilson - volunteer accounting assistance

The County of Oxford - website hosting and support

Cathy Wegner Country 107.3 - Celebrity Reader for "The Christmas Carol"

Dan Henry Heart FM 104.7 - Celebrity Reader for "The Christmas Carol"

Brian George - Director "The Christmas Carol"

Mary Holmes - **Reader**

Don Taylor - Reader

Linda Van Winden - Reader

John R. Smith - Reader

Mary Anne Silverthorn - Mistress of Ceremony

Disclaimer: If we have missed anyone in our acknowledgements with the printing of this report, it was not intentional and we apologize for any errors or omissions.

For further information about the Foundation, including how you can become involved or support the Foundation, please contact.

Oxford Community Foundation

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519-539-7447, Ext. 229

info@oxfordcommunityfoundation.org

Registered Charities Number:

89481 8103 RR0001

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TRILLIUM
FOUNDATION**



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DE L'ONTARIO**



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