



Helping people and organizations leave personalized, lasting legacy in Oxford, to make it a better place.





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Oxford Community Foundation Board of Directors and Staff

Front row: Mary Holmes (Director), Karen Sample (Director), Liz Lessif (Board Chair), Rosemary George (Director). Back Row: Louise Wardrop (staff), Rosaline Bruyns (staff), Neil Dolson (Director), Bill Mackesy (Board Vice-Chair), Keith Stevens (Director)

Absent: Richard Fanning (Board Treasurer), Don Ross (Director), David Truscott (Director)

Visionary and Lasting Gifts

We are proud and honoured to present Oxford Community Foundation's (OCF) annual report. In 2018, we added three new funds, granted \$78,841 with impact, moved our office, and improved our operations.

New donors turned to OCF to achieve their unique philanthropic goals. The Mackesys set up their fund because of their desire to give back and make a difference by supporting the priorities of today and the future. WDDS moved their Rosemary George Scholarship Fund to OCF because of our well-established and successful management of numerous scholarship funds, and the Arts Family established the Tyler Arts Legacy Fund so that their son Tyler's spirit and the way he lived his life, full of love and kindness will be remembered always.

Every page in this report tells a story. We spotlight the grants from your OCF funds and how they're making a difference. Oxford County is a better place because of the \$78,841 disbursed in 2018 across a diverse cross section of worthwhile community projects. While last year was disappointing from an investment perspective, through prudent planning and reserves put in place, our community can expect stability in granting for 2019.

We continue to be thankful for the support we receive from the Mayors in our County. The funds from the Warden's Golf Tournament contribute greatly towards our operating costs.

In June, we moved locations. Our new home, shared with the United Way, Social Planning Council Oxford and the Woodstock Chamber of Commerce, delivers greater visibility and valuable partnering opportunities.

My 12 years on the board as a director and the last two years as Board Chair has now come to a close. It has been my pleasure to work with a dedicated Board and has been rewarding as we together moved the Foundation forward.

We thank our retiring Board members Don Ross and David Truscott for their dedication and sage advice.

The diverse talents of our board and staff have enabled us to build and grow OCF. We are reminded that the Foundation's success is possible because of the visionary and lasting gifts of our donors. We're inspired every day both by what's happened and more by what's ahead. We hope you will be too.

Liz Lessif Liz Lessif

Board Chair

go bole wing Louise Wardrop

Executive Director

Making a difference funding the causes you care about! In 2018, OCF distributed over \$78,841 to 19 organizations and 11 scholarship and bursary recipients. In the following pages, we share pictures and stories made possible by you. Enjoy reading how these investments are making Oxford County a better place for all of us by protecting, feeding, educating, inspiring and celebrating.

Community **Impact Grants at Work**

in Oxford County

ARTS & CULTURE



Supporting little theatres with big hearts

Thistle

Theatre

A grant from the Ross & Fran McElroy Fund allows Thistle Theatre to continually take on new artistic challenges presenting their productions in the intimate family like setting of the historical Embro Town Hall.

2 Woodstock Art Gallery

Showcasing an emerging artist

A grant from the **B&R George Fund** is supporting the launch of a local emerging artist with an exclusive solo exhibition in the Woodstock Art Gallery's Community Gallery. The artist's work will be exposed to the over 2,000 people who attend celebratory receptions and visit the Gallery each month.



Leaving a Legacy: One seed at a time

EDUCATION





Big Brothers Big Sisters

of Ingersoll, Tillsonburg & Area

Helping kids reach their full potential

A grant from the Alabastine-Wilkinson Fund supported literacy mentoring programs held in Ingersoll

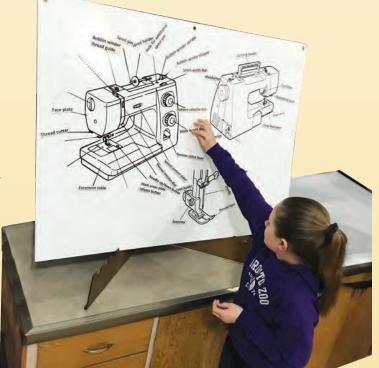


and Tillsonburg libraries. Children referred by local schools are matched with caring adults who help with social and academic skill development. These one-on-one relationships help model healthy relationships, promote the importance of education, instill and teach trust, independent thinking and self-confidence in order to make healthy decisions, all while having fun.

Oxford County 4-H Association

Learning to do by doing

A grant from the Oxford Environmental **Fund** supported the production of oversized interactive and educational posters. In a fun and engaging way, 4-H youth learn about different parts and functions of their environment, animals and machines.



Scholarships | Future Community Leaders: & Bursaries | Spotlight on scholarship recipients

Education is a gift that lasts a lifetime and these OCF awards recognize more than just grades. They were set up thanks to generous donors to value and recognize skills like leadership or support specific areas of study such as skilled trades and agriculture. These are their stories.

Hawkins Family Legacy



In December ten years ago, the Hawkins family, Richard, Laurie, and their children Cassandra and Jordan, died tragically from carbon monoxide poisoning. According

to friends, "they were the type of family that were always ready, willing, and able to help those in need and they could often be found volunteering with big, welcoming grins on their faces." In honour of their memory and to recognize the characteristics and nature of the family members, a legacy fund was set up to award bursaries to students from the schools where the family attended. Kayla Han from IDCI received the OCF Laurie Hawkins Memorial Bursary. She's attending Wilfrid Laurier University pursuing a degree in Political Science. Nathaniel Klien from St. Mary's Catholic Secondary School received the OCF Cassandra Hawkins Memorial Bursary and is attending Wilfrid Laurier University for Computer Science. Brooke Whittaker was described by her teachers at St. Michael's Catholic Elementary School as friendly, outgoing, and positive and she received the OCF Jordan Hawkins Memorial Award.



Kayla Han



Nathaniel Klien



Brooke Whittaker



Tamara Visser with Liz & John Lessif

Tamara Visser was the recipient of the **OCF Lessif Family Fund Scholarship** awarded to an outstanding student demonstrating maturity and leadership, enrolled in Fanshawe College's Business Entrepreneurial

program. Tamara loves to travel, has excelled at student leadership roles at Fanshawe, volunteers in her community, works part time and, to put it in her own words, has "survived life with two daughters."

Amber Payne and Zachary Beacock, both from CASS and **Grant McQuiggin** from Glendale High School received the OCF **Oxford Manufacturers** for Skills Development **Scholarship** for their aptitude in mechanical applied skills and leadership. Amber is pursuing a career



Amber Payne, Zachary Beacock

in welding as an apprentice and Zachary is attending Conestoga College for Manufacturing Engineering Technology - Welding and Robotics.



Scott Wilson from Salford was awarded the OCF Lorna & Gorge Roberts Scholarship. As George used to say, he was "Just a farmer from the north of Embro" who valued the importance of education. Scott is following in George's footsteps by pursuing an education in agriculture at the University of Guelph Ridgetown campus. After school, Scott plans to be the sixth generation of the Wilson family to farm in Salford.

Recipients of the OCF Pat and Barry Smith Scholarship recognizing leadership in both school and community were **Josie Heeney** from IDCI who is attending Vancouver Island University for Business Administration, Ashlyn Kernaghan from Glendale High School who is pursuing an Honours Science, Environmental Chemistry degree at Trent university and Emily Slosser from CASS who is attending Queen's University for Chemical Engineering.



Josie Heeney



Ashlyn Kernaghan



Emily Slosser





ENVIRONMENTAL

6 Ingersoll Nature Club Preserving and enhancing our natural environment



A grant from the **Ken & Lynda Whiteford Fund** allowed the Ingersoll Nature Club to erect durable and informative trail signage at the entrance of Lawson Reserve an extensive trail system of Carolinian woodland and wetland in South West Oxford. The Club has been safeguarding habitats for endangered species, protecting biological diversity and creating opportunities for recreation and nature appreciation.

SOCIAL SERVICES

7 Domestic Abuse Services Oxford Providing babies with

Providing babies with a safe place to sleep



Grants from the Ken & Lynda Whiteford and the Ross & Fran McElroy
Funds purchased two heavy duty steel folding cribs for the 35-45 babies and young children who live in DASO's shelter on an annual basis. These collapsible units provide a secure place to sleep and

allow for easier and safer movement of cribs to the bedrooms where they're needed.

8 Operation Sharing

Helping people find new hope

Grants from the
Frank & Marion
Smith and the
Operation Sharing
Agency Funds
support the many
programs of
Operation Sharing
providing a better
day for the many
less fortunate



within our community. Key programs include "The Inn" which gives homeless people a place to sleep out of the cold, and the "Food For Friends" food cards and "Coats for Kids" programs.

"One of the marvelous things about community is that it enables us to welcome and help people in a way we couldn't as individuals."

Jean Vanier

HEALTH & WELLNESS





10 Indwell Outfitting Blossom Park's kitchen

A grant from the **Maple Leaf Community Fund** is supporting the purchase of kitchen equipment for Blossom Park, a 34-unit affordable housing community. Programming at Blossom Park will include nutrition education and safe food handling, meal planning, budgeting and grocery shopping trips, healthy cooking classes and assisting local elementary School Nutrition Programs.





EDUCATION

Navy League of Canada - Woodstock Branch Advancing drill training

A grant from the **Canada Summer Games Fund** is supporting range safety equipment and training for the younger cadets, enabling more youth to participate in biathlons and triathlons. The training advances attention and focus and promotes physical fitness.









12 Township of Zorra

Expanding and enhancing the camp experience

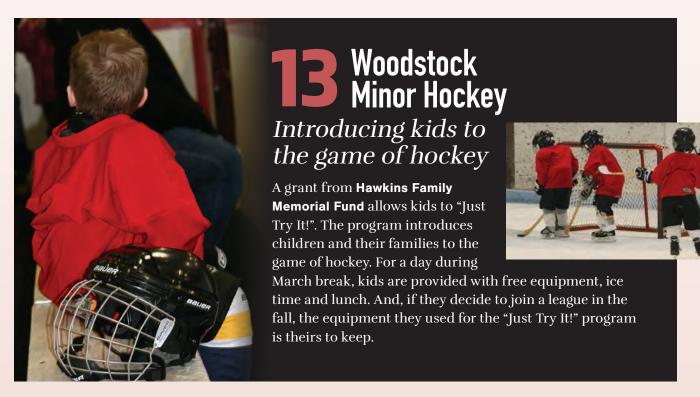
A grant from the Canada Summer Games Fund allowed Zorra Township to increase the number of participants in their March Break program and to partner with the



Sportball organization. Local youth of various ages, experience and ability enthusiastically participated in quality sport activities.

"The best preparation for tomorrow is doing your best today."

H. Jackson Brown Jr.





Woodstock Special Olympics Celebrating athletes and volunteers

A grant from the **Canada Summer Games Fund** is helping to cover the costs of **Woodstock Special Olympics**' awards banquet for volunteers and the over one hundred intellectually disabled athletes participating in competitive sports programs.



Community Impact continued

HISTORY

15 Norwich & District Historical Society Enhancing the visitor experience



A grant from the **Alabastine-Wilkinson Fund** supported the creation of audio guides and artifact labelling with QR codes. Exhibitions are more accessible to the visually impaired and rather than reading labels, visitors can now listen to the self-guided tour while exploring the displays. The audio guides are also being made available online which will allow guests to experience the museum's collections from the comfort of their homes.



Additional grants from donor designated funds were made as follows:

- **Dr. Patricia Brown Fund** to Knox Presbyterian Church for tower restoration
- **Joland Family Fund** to Grand Erie District School Board for preserving archives and to the Lynedoch's Evergreen Cemetery for cemetery maintenance
- Ross & Fran McElroy Fund to VON Sakura House

"There is no power for change greater than a community discovering what it cares about."

Margaret J. Wheatley



Making Charitable Giving Easy

OCF works with individuals, families, corporations and organizations to develop the right plan, taking into account charitable interests, timeline and desired degree of involvement. OCF looks after all the details, to make it seamless and easy, so that legacy funds grow and give back year after year.

Legacy Funds

Community Fund

Your gift is used to meet ever-changing community needs and priorities, including those that may not even be known at the time you made your gift. OCF evaluates all aspects of community well-being — arts and culture, environment, health and social services, youth and more. Your trust in OCF makes it possible for us to make decisions in response to our community's most pressing needs and priorities.

Alabastine-Wilkinson Family Fund Builder's Circle Fund Doug & Yvonne Eckel Fund Founder's Circle Fund Henning Hansen Memorial Fund

Field of Interest Fund

You identify your area(s) of interest when you establish your Fund. OCF Grant Committee makes the decisions about which organizations to support taking your interests into consideration.

Tyler Arts Memorial Fund
Hawkins Family Memorial Fund
Oxford Environmental Fund
Oxford Manufacturers Skill Development Scholarship Fund
George & Lorna Roberts Scholarship Fund
Pat & Barry Smith Scholarship Fund
WDDS Rosemary George Scholarship Fund

Donor Advised Fund

Functioning like a private foundation, you or your named successor make choices annually about which charities and specific initiatives you wish to support.

B&R George Cultural Fund Lessif Family Fund Bill & Mary Mackesy Fund Ken & Lynda Whiteford Fund

Donor Designated Fund

You recommend specific charities you wish to support at the time you set up your Fund and OCF manages the annual distribution to those charities.

Dr. I. Patricia Brown Fund Joland Family Fund Ross & Fran McElroy Fund Frank & Marion Smith Fund

Agency Fund

Charitable organizations can establish an endowment with OCF to provide a permanent source of funding for their organization. Donors who wish to leave a legacy to their favourite charity benefit from knowing a trusted organization is managing their Fund so the charity can concentrate on its community mission.

Children's Aid Society of Oxford County Endowment Fund Operation Sharing Endowment Fund

Legacy Bequest

Giving through your will allows you to support your favourite causes even after you are gone. Any of the above Funds can be established as part of your estate plan. Including a charitable bequest in your Will is a simple way to make a lasting gift to your community. When you make this gift through OCF we establish a Fund that becomes your personal legacy of giving.

Get Involved!

For more information about the Foundation, including how to establish your own fund or support the Foundation, please contact us at

info@oxfordcommunityfoundation.org 226-667-6404



Oxford Community Foundation has granted more than **\$470,000** since 2006.

2018 FINANCIAL REPORT

We are part of a national movement of over 191 community foundations across Canada. Our impact reaches locally, nationally, and internationally. Our numbers showing growth and stability are shown in the following financial, investment and operational highlights below. This summarized information is extracted from the unaudited Financial Statement prepared by Micacchi Warnick and Company (MW&CO.) In keeping with our commitment to financial accountability and transparency, full audited financial statements are available by contacting the office at info@oxfordcommunityfoundation.org or 226-667-6404.

OCF funds are pooled with and managed by the London Community Foundation. This relationship is re-evaluated annually by the OCF's Finance and Investment Committee. All portfolios are managed by professional investment managers and are in accordance with investment policy and guidelines. Our financial stewardship strategy looks at a long-term horizon and ensures legacies created by donors are respected and grant making continues in perpetuity.

Summary of Statement of Operations and Fund Balances Year Ended December 31, 2018

	2018	2017
TOTAL ASSETS	\$1,432,315	\$1,373,701
Operating Expense as a % of Total Assets	6.0%	5.4%
Investment Returns Net of Fees	-1.8%	8.9%
Donations and Fundraising	\$214,039	\$106,916
FUNDS BALANCE		
Endowed funds (community, individual & agency)	\$1,377,985	\$1,136,221
Operating funds	\$130,219	\$138,993
Funds held on behalf of other parties	\$25,238	\$63,146
Total Funds Balance	\$1,403,223	\$1,338,360
GRANTS & DISBURSEMENTS		
OCF Grants & Disbursements	\$39,670	\$53,201
Flow Through Grants & Disbursements	\$39,171	\$30,225
Total Grants & Disbursements	\$78,841	\$83,426

Total Amount granted in 2018

OVER

THOUSAND

including flow through grants

Recognizing Our

FOUNDERS' & BUILDERS' CIRCLE

Our Community Foundation founders and builders are local families and organizations. All share a passion for helping the people who make Oxford County such a special place to live.

Founders' and builders' families are the catalyst investors and community leaders who created and help sustain this community foundation. They share a commitment to understanding the good work a Community Foundation can do and the impact it can have on complex local issues and solutions.

Founders and builders initially pledge \$2,000 each to help OCF cover general operating costs. Several have since established their own individual funds, amplifying their legacy and positive impact on our community.

Our group of Founders and Builders continues to grow! Our sincere thanks to:

Founding & Building Member Endowment Funds

(year established)

Alabastine-Wilkinson Family Fund (2005)

Douglas & Yvonne Eckel Fund (2006)

B&R George Cultural Fund

Joland Family Fund (2006)

Lessif Family Fund (2007)

Pat & Barry Smith Fund (2007)

Ken & Lynda Whiteford Fund (2007)

Ross & Fran McElroy Fund (2009)

Hawkins Family Memorial Fund (2010)

William and Mary Mackesy Community Fund (2018)

Founders' Circle Fund Members

Anonymous Donor

Joan Bartlett

Jeff & Kelly Cole

Bryon Dorey & Bettianne Hedges

Edward Down

John B. Finlay & Mary Anne Silverthorn

Ernie Hardeman Michael Harding & Terry

Chisholm

Harvey Hunt

Shirley Julian

George Klosler

Gene & Phyllis Lawrence

Paul & Heidi LeRoy

David & Sherry Lowes

David & Lynda MacKenzie

William & Mary Mackesy

David & Lynda MacKenzie

Rev. Harry & Camilla

MacPherson

Camelea Mason Holdings

Carol Martis

Dr. Ross & Fran McElroy

Jim & Linda McNamara

Dr. Don & Lisa Miettinen

Jeff Mitchell Tanya Murray

David & Helen Ness-Jack

Barbara Newell

Dr. Maria & Joseph

Odumodu

James Palmer

Bill & Jane Paquette

Ken & Dianne Parnell

Donald Post

POW Laboratories Inc.

Dr. Leonard Reeves

Scotiabank

Betty & Bill Semeniuk

Grant Smith

Evan Soloman & Tammy

Quinn

James & Louise Stewart

Don & Beth Taylor

Ted & Mary Thorn

Bill Van Haeren

Adalene Weaver

Wingate Raiders IODE

Gerry Wormwold in memory of Dora

Wormwold

Builders' Circle Fund Members

Edward Down

Paul & Mary Ellen Edwards

Keith & Fran Hudson

George Klosler Sr.

Estate of Marjorie Lowe

David & Lynda MacKenzie

William & Mary Mackesy

Dr. Don & Lisa Miettinen

Tanya Murray

David & Helen Ness-Jack

in memory of Paul T. Ness-Jack

den

Dr. Harry Parrott

Donald Post

POW Engineering

Dr. Leonard Reeves

George & Lorna Roberts

Bill & Betty Semeniuk

Mary Anne Silverthorn

Don & Beth Taylor

Ken & Lynda Whiteford



2018 Warden's Annual

GOLF TOURNAMENT

On Friday, June 8th, 2018, the County of Oxford in partnership with the Oxford Community Foundation (OCF) hosted the Warden's Golf Tournament at Craigowan Golf Course. Sixty-two organizations and individuals showed their support through sponsorship and prizes while 90 golfers came out to enjoy friendships and a fabulous day on the course. This event is your community foundation's major fundraiser and over \$21,000 was raised to support OCF operations. This funding allows donations and earnings from donor and community funds to be granted to worthwhile Oxford projects that will continue to make Oxford better now and into the future. Your support and that of the many volunteers who helped make this day a success is greatly appreciated.







Donor & Sponsorship Recognition

Our Sincere Thanks

Donating to OCF creates a community legacy that starts today and gives for generations to come. Sincere thanks for the generosity of the individuals, families, organizations and businesses listed below who made a gift of \$100 or more in 2018.

1242623 Ontario Inc. 201297 Ontario Ltd. A. P. Hurley Construction Agridon Arts, Joe & Arley Arts, Marinus & Cathy

Arts, Patricia Avr Farmers Mutual Baird Machines Inc. Bates, Douglas & Margaret Beckett, Lawrence Bell, Doug Belore, Elsie Blowes, Barry Brenneman, Monique

Calder, Gary Canada Brokerlink (Ontario) Inc Cantelon, Dr. William Cargill Limited CAS Staff

Chaput, Margaret Clarke, Betty Cole, Mike Cowan Insurance Cuthbert, Angela

Cyril J. Demeyere Ltd. (CJDL) Darville, Tracey

Davies, Patricia Donfer Farms Inc Down, Edward

Drakar Enterprises Limited E & E McLaughlin Ltd Earl Hardy Trucking Elm Hurst Inn & Spa **ERTH Corporation** Execulink Telecom Fanshawe College

Fenn, Vicki Friendly City Crossfit G. Douglas Vallee Gallagher, Dick

George, Brian & Rosemary Glenhyrst Art Gallery

Granger, Warren & Joanne Hayes, Angel

Heartland Farm Mutual

Hendriksen, Sheryl & Hank

Hewitt, Mavis Horlick, Lynn Horne, Heather Hutchison, Eric & Michelle

Ingersoll & District Minor Hockey

Association Inovata Foods

Investment Planning Counsel

Jackson, Kelly Jason Lessif Johnston, Tammy Jorgensen, Lisa K. Smart Associates

Kellee, John/Janzen, Jadelynn

Kestle, Jonathan

Kirwin, Wayne Klein, Dana Laporte, Mitch Lawyers' Resource Centre Limited Partnership Lessif, Jeff (Anglers International) Lessif, John Likins, Tracy Lindeblom, Douglas

Lindsey, June Little Caesars Lunn, Nancy Lyons, Marilyn MW&Co Maaskant, Charlie

MacArthur, Henriette Mackenzie, Dave MP Oxford Mackesy, Bill & Mary McDonalds Restaurant -Oxford County McElroy, Ross & Fran

Melo, Frank

Miettinen, Dr. Don & Lisa Millards Chartered Professional Accountants

Moore, Rebecca

North Blenheim Mutual Insurance North London Nationals Bantam

MD Hockey Norwich Township NOUR Private Wealth, Kevin Wardrop Odumodu, Dr. Maria & Joe Ogilvie's Planing Mill Olson, Marg

Oxford Agropro Ltd Oxford Sand & Gravel Parry, Linda

Partnoy, Danita **POW Engineering** POW Laboratories Inc. POW Specialty Equipment Inc. POW, Shauna & David

Reid, Hieu & Roger Ridgewood Capital Asset Risk Review Inc. Robert Q Travel

Ross, Don Rotary Club of Ingersoll Royal Bank of Canada

Sander, Heidi Schrijver, Wilma Shakers Family Restaurant

Sierra Construction Sierra Group of Companies

Smith, Julie

South Easthope Mutual Insurance Spriet Associates Engineers

& Architects St. Joseph's Catholic School Tillsonburg

Starlight Convenience Stevens, Keith

Stokes, Ryan Struyk, Vera Stubbe's Brand Source

Sylvite Taplay, William

Taylor, Elizabeth Taylor-English, Diana

TD Helps Thames Medical Centre

Thamesford Lions The Mortgage Centre The Toronto-Dominion Bank

Thorndale Farm Supplies Tirecraft Ontario

Toyota Boshoku Canada Transarctic Canada Inc Tremblett, Jessi

Tremblett's Independent Utica College

Utica College Physical Therapy Society

Uvalux Tanning & Support Vanhie, Candice

Verhoeven, Martin Verspeeten Cartage Ltd. Wardrop, Katie

Wardrop, Louise & Rick Warner, Bill

Waugh, Dianne Whiteford, Kenneth Wilkinson, Janet

Willow Lake Campground & RV Park

Woodstock Collegiate Institute Woodstock District Chamber of Commerce

Woodstock Print

Woodstock Santa Claus Parade Committee

Gifts were made in honour of:

Retirement of Brenda Tabor Retirement of Keith Stevens

Gifts were made in fond memory of:

Tyler Arts Jim Avey Patrick Dennis David Arthur Dodsley Ianice Gibson Steve Hobbins Robert "Bob" Johnston Ruth McGreery Earl Schwartz Eon Simpson Pat Smith Brian Stephenson Millie Tatham James Wardrop Roger Wardrop Gorden Wilford Alma Yates

Our success depends on the gracious support of our corporate partners and donors listed below.

We thank you!



































Perhaps one of the most impactful moments for me this past year occurred during two charity visits on the same day. Each year, along with board members and fundholders, we visit the charities to experience your OCF donations and grants in action - these are the pictures you see in this annual report.

The staff and volunteers at these organizations are passionate, talented, knowledgeable and extremely committed to making Oxford a better place for all, and they inspire me.

It was on one of those days, when we visited Operation Sharing's "The Inn" Oxford's homeless shelter and Domestic Abuse Services Oxford, that I was reminded of the complex issues we face in our community, the increased demand for their services and the hard work that is required to support those in difficult situations. An important lesson that was reinforced for me was that each of us has the capacity to be and do better. If a homeless person or an abused woman with her children has had the strength to reach out for help, we should do everything in our power to provide for their immediate needs but also to walk along side them to actualize their future wellbeing and potential.

No single organization can solve these complex issues alone. It's through purposeful and meaningful grants that OCF fundholders provide hope, the right support systems and someone to believe in them.

"We rise by lifting others." Robert Ingersoll

Louise Wardrop, Executive Director



oxfordcommunityfoundation.org

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